Clarative Matchpoint – Product Statement

What is the problem CFOs are facing: Manual, Fragmented Balance Sheet Reconciliations

For many finance teams, balance sheet reconciliation is still driven by spreadsheets, shared drives, and email. Preparers and reviewers chase each other for updates, support schedules are scattered, and the close becomes a repetitive, time-pressured exercise rather than a controlled, insight-driven process.

Manual ticking and tying, copy-paste into the ERP, and inconsistent templates all increase the risk of errors, control failures, and audit findings. Finance leaders lack real-time visibility of status, and audit preparation is slow because evidence, approvals, and commentary sit in multiple places.

Solution: Clarative Matchpoint

Clarative Matchpoint is an intelligent automation solution for balance sheet reconciliation and account certification. It is designed to streamline and standardise reconciliations, accelerate the financial close, and provide robust auditability across your finance function.

Clarative connects to your preferred ERP via API, so you can automate reconciliations and approvals directly against the data that matters, while maintaining a single source of truth in your core finance system.

Key Capabilities

- Rules-based and intelligent automation for account reconciliations, including carry-forward logic and risk-based thresholds for auto-certification of low-risk accounts.
- Standardised reconciliation templates and approval workflows, ensuring consistent processes and clear segregation of duties across preparers and reviewers.
- Configurable dashboards and status tracking, giving finance leaders real-time visibility over reconciliation progress and control exceptions.
- Comprehensive audit trail, including supporting documentation, comments, and approvals, to simplify audit preparedness and evidence gathering.
- API-driven integration with your preferred ERP, enabling rapid deployment without disrupting existing finance processes and structures.

Why Clarative Matchpoint?

Matchpoint has been designed by finance and technology specialists who understand the pressures of month-end close and audit. The product focuses on delivering measurable improvements in control, speed, and visibility within a short implementation window.

Typical outcomes include a significantly faster close, reduced manual effort for finance teams, and a more consistent, documented control environment that is easier to explain and evidence to auditors.

Clarative is positioned as a modern alternative to traditional enterprise reconciliation platforms, providing comparable levels of automation and control while remaining lean, configurable, and ERP-agnostic.

Pricing & Commercial Model

Clarative Matchpoint is offered on a straightforward subscription model. Pricing is aligned to your environment and reconciliation scope, rather than individual user counts, to support broad adoption across the finance team.

Implementation and onboarding are provided as a defined services package, so you have clear visibility over the investment required to implement Clarative, configure your reconciliations, and train your team.

Explore Matchpoint

To explore how Clarative Matchpoint can modernise your balance sheet reconciliations and financial close, we recommend the following next steps:

- Book a product demonstration to see Matchpoint applied to your reconciliation use cases.
- Request a close process review to identify where automation and standardisation can deliver the greatest benefit.
- Schedule a comparison session if you are evaluating enterprise reconciliation tools and want to understand how Matchpoint is positioned as an alternative.

Frequently Asked Questions (FAQs)

1. What is Clarative Matchpoint?

Matchpoint is an intelligent automation solution for balance sheet reconciliation and account certification. It standardises and automates reconciliations, accelerates the financial close, and provides a robust audit trail across your finance function.

2. What problem does Matchpoint solve compared to spreadsheets?

Many reconciliation processes still rely on spreadsheets, shared drives, and email, which makes them slow, manual, and difficult to control. This often results in time-consuming manual work, limited visibility of status and exceptions, and a higher risk of errors and audit findings.

Matchpoint replaces fragmented, spreadsheet-driven reconciliations with a single, controlled environment that automates routine work, enforces consistent templates and workflows, and gives finance leaders real-time insight into progress and risk.

3. Which ERPs does Matchpoint support?

Matchpoint connects to your preferred ERP via API, rather than being tied to a single vendor. This allows you to:

- Integrate directly to the ledgers and subledgers that matter.
- Maintain your ERP as the single source of truth for financial data.
- Avoid disruptive changes to your existing finance architecture.

4. How does Matchpoint automation work?

Matchpoint uses a combination of rules-based and intelligent automation to streamline reconciliations. This includes carry-forward logic to reuse prior period reconciliations where appropriate, risk-based thresholds to auto-certify low-risk accounts, and standardised templates and workflows to enforce consistent processes.

Automated status tracking and dashboards ensure preparers, reviewers, and finance leaders have clear visibility of tasks and exceptions, allowing the team to spend less time on data manipulation and more time understanding and addressing real issues in the accounts.

5. How does Matchpoint help with audit and compliance?

Matchpoint is designed to create a clear, defensible control environment around balance sheet reconciliation. Every reconciliation has a full audit trail of supporting documentation, comments, and approvals, and segregation of duties is enforced through configurable roles and workflows.

Standardised templates ensure consistent treatment of similar accounts, making it easier to demonstrate control effectiveness to internal and external auditors and to support compliance with financial reporting requirements such as SOX.

6. How long does it take to implement Matchpoint?

Matchpoint has been designed for a short implementation window, so you can move away from manual reconciliations quickly. A typical project involves an initial assessment of your reconciliation scope and current close process, configuration of templates, workflows and ERP integration, and onboarding and training for your finance team.

Most organisations aim to have Matchpoint live on a meaningful subset of reconciliations within their first close cycle after implementation, rather than waiting for a long transformation programme.

7. Is Matchpoint only suitable for large enterprises?

No. Matchpoint is intentionally positioned as a modern alternative to traditional enterprise reconciliation platforms. It offers comparable levels of automation and control while remaining lean, configurable, and ERP-agnostic.

This makes it suitable for high-growth mid-market organisations, multi-entity groups consolidating reconciliations across subsidiaries, and larger organisations seeking a more focused, agile solution for balance sheet control.

8. How does Matchpoint compare to other reconciliation platforms?

Matchpoint addresses the same core challenges as established reconciliation platforms: removing spreadsheets, automating reconciliations, and improving control and visibility over the financial close.

Key differences include ERP-agnostic, API-driven integration rather than alignment to a particular ERP stack, a focused scope on balance sheet reconciliation and close control that keeps the product lean and easier to configure, and a straightforward commercial model aligned to your reconciliation scope and environment.

9. What pricing model does Matchpoint use?

Matchpoint is offered on a straightforward subscription model. Pricing is aligned to your environment and reconciliation scope, supporting broad adoption across your finance team without per-user barriers.

Implementation and onboarding are packaged as defined services, so you have clear visibility of the total investment required. The Matchpoint team will work with you to size the solution based on factors such as the number and type of entities, the volume and complexity of reconciliations, and any specific reporting or integration requirements.

10. What does my finance team need to change to start using Matchpoint?

Matchpoint is designed to complement, not disrupt, your existing finance processes. Your ERP remains the system of record for financial data, while Matchpoint becomes the central place for reconciliations, documentation, and approvals.

Existing spreadsheet templates can often be used as a starting point for designing standardised Matchpoint templates. The main change for users is that reconciliations are no longer managed via email and shared drives, but within a controlled platform with clear tasks, deadlines, and audit trails.

11. How does Matchpoint support visibility and management oversight?

Matchpoint provides configurable dashboards and status tracking so finance leaders can see which reconciliations are complete, in progress, or overdue, where exceptions and control issues are concentrated, and how close performance is trending over time.

This level of transparency helps identify bottlenecks early and enables you to manage the close proactively rather than reactively.

12. What support and training are available?

Matchpoint is delivered with structured implementation and onboarding services that typically include configuration workshops with your finance and IT stakeholders, training sessions for preparers, reviewers, and administrators, and documentation tailored to your configuration.

Ongoing support options can include service desk access, enhancement workshops, and periodic close health checks to ensure you continue to get value as your organisation evolves.

13. How do we get started with Matchpoint?

Most organisations start with one of three routes:

- Book a product demonstration to see Matchpoint applied to your reconciliation scenarios.
- Request a close process review to identify where automation and standardisation will deliver the greatest impact.
- Schedule a comparison session if you are already reviewing other reconciliation or close platforms and want to understand how Matchpoint positions as an alternative.